

ADV Part 2B - Brochure Supplement

Gage Cobey Paul

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This brochure supplement provides information about GAGE PAUL that supplements the Southland Equity Partners brochure. Please contact Peter Krussel at the Firm's phone number above, if you did not receive a copy of the disclosure brochure or if you have any questions about the contents of this brochure supplement. Additional information about GAGE PAUL is available on the SEC's website at www.adviserinfo.sec.gov.

Southland Equity Partners, LLC, CRD #154481

Educational Background and Business Experience

GAGE PAUL

Year of birth: 1994

Formal Education includes:

- University of Akron, BA, Financial Planning, 2017

Business background includes:

- Southland Equity Partners - Investment Advisory Representative (6/2020 - Present)
- True Wealth Design – Wealth Analyst (9/2019- 5/2020)
- Storey & Associates - Financial Advisor (6/2017- 8/2019)
- Lighthouse Wealth Solutions – Intern (5/2016-6/2017)
- University of Akron Student Recreation and Wellness Center – Student Supervisor (7/2014 – 5/2017)

Professional Licenses/Designations:

- Certified Financial Planner (CFP®). The CFP® certification represents proven expertise within the financial planning profession. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates for the CFP® designation must pass a certification exam administered by the Certified Financial Planner Board of Standards, Inc. that focuses on over 100 topics of concern to the financial planning field, such as retirement, estate, and investment planning. In addition to passing the CFP® certification exam, candidates must also complete qualifying work experience (three years full-time or equivalent part-time experience in the financial planning field) and agree to adhere to the CFP® Board's code of ethics and professional responsibility and financial planning standards.
- Retirement Income Certified Professional (RICP®). This designation is earned after passing three courses and three comprehensive exams.
- Series 65 - Uniform Registered Investment Adviser Law Exam (RIA). To obtain the series 65, an initial qualifying exam, administered by the Financial Industry Regulatory Authority ("FINRA"), must be passed. Continuing Education requirements include attending an Annual compliance Meeting and Firm Element Training. Also, a computer-based program is required to be taken within 120 days of the second anniversary of obtaining the registration and every three years thereafter.

Disciplinary Information:

I have no material disciplinary events to report.

Other Business Activities:

I am a licensed insurance agent and may recommend that you purchase insurance from me. You are under no obligation to purchase insurance products through me; however, if transactions are

conducted, I may receive direct and indirect compensation from the insurance that I sell and may have a financial incentive to recommend the purchase.

Additional Compensation:

I do not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Southland Equity Partners.

Supervision:

The individual responsible for my supervision is Peter Krussel, Manager, who may be reached directly at 770-998-5879